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| | <p>WBL Competency 1: Practical Application of the Law and Legal Practice Outcome 1.2 – Apply the relevant legal procedures to a matter <i>(To be evidenced twice. You only need to choose two different examples from the list below. More than 1 piece of evidence can be provided for each example if required.)</i></p> |
| <p>Probate Practice Rights Outcome</p> | <p>Evidence Guidance: To meet this outcome you will need to show that you can apply a legal procedure to a matter that you are dealing with. You should identify the law that underpins the procedure you carried out and explain how you carried out the legal procedure.</p> <p>You should provide evidence of having applied (i.e. carried out) the legal procedure e.g. making an application under court/ Probate rules to the court, including covering letter and relevant documents. Examples of the types of evidence you can provide, which could also meet the Practice Rights Learning Outcome are listed below.</p> |
| <p>SE3 – Drafting LO1: Probate Papers Draft and complete probate papers; that is papers which are to found or oppose a grant of representation</p> | <p>Include evidence of preparing and amending as required documents to found or oppose a grant of probate or grant of letters of administration to include (but not restricted to):</p> <ul style="list-style-type: none"> - The oath - HMRC accounts and supporting schedules - Supporting evidence as required (affidavits or statements) - Applications for caveats, citations and standing searches - Other applications pursuant to the non-contentious probate rules - Covering letters in support <p>Important Information: Please ensure that you submit the covering letter sent with these documents to evidence that you have carried out the legal procedure correctly.</p> |
| <p>SE4 – Managing Probate Activities LO1: Demonstrate an ability to plan and manage probate activities effectively</p> | <p>You should include evidence of complying to the following activities:</p> <ul style="list-style-type: none"> - Being aware of procedural requirements and time limits including relevant directions, rules and regulations. This could be evidenced within a letter to the client, Probate Registry or another, but should demonstrate that you carried out a legal procedure. |